

Index Performance				News													
Global Indices				Indian Equities:													
Dow 30	26,597.05	-59.34	-0.22%	F&O expiry may trigger volatility													
S&P 500	2,927.25	-6.43	-0.22%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 25 points at the opening bell. Axis Bank, Maruti Suzuki India and Tata Steel will announce their January-March 2019 quarterly earnings today, 25 April 2019.													
FTSE 100	7,471.75	-51.32	-0.68%	*Overseas, Asian shares were trading lower on Thursday as a surprise deterioration in German business morale rekindled fears of slowing global growth. US stocks slipped on Wednesday after ending the previous session with a record as investors waited for more earnings reports.													
DAX	12,313.16	77.65	0.63%														
Nikkei 225	22,273.50	90.60	0.41%														
Nasdaq	8,102.02	-18.81	-0.23%														
Indian Indices				Corporate News													
Nifty 50	11,726.15	150.20	1.30%	*Indiabulls Housing Finance Q4: Consolidated profit falls 6.9 percent YoY and rises 2.1 percent QoQ to Rs 1,001.4 crore; NII increases 5.8 percent to Rs 1,591 crore versus Rs 1,504 crore QoQ.													
BSE Sensex	39,054.68	489.80	1.27%	*SBI: Board approves raising up to \$2.5 billion through dollar notes in FY20.													
Nifty Bank	29,860.80	381.1	1.29%	*Merged telecom operator Vodafone Idea's Rs 25,000-crore rights offering has garnered full subscription, investment bankers handling the share sale said.													
Nifty Midcap 100	17,844.45	65.40	0.37%														
Nifty Smallcap 100	6,570.85	51.25	0.79%														
Forex Rates				Indian Economy													
USD/INR	69.87	0.25	0.36%	*The Securities and Exchange Board of India (Sebi) on Wednesday ordered cash-strapped Hotel LeelaVenture to not proceed with the Brookfield Asset Management deal, following letters of objection from foods-to-tobacco major ITC and state-owned insurance giant Life Insurance Corporation (LIC).													
EUR/INR	78.27	-0.06	-0.08%														
GBP/INR	90.41	-0.13	-0.14%														
JPY/INR	0.62	0.00	0.11%														
Commodities				Global Economy													
MCX Crude Oil WTI May-2019	4,636	-5	-0.11%	*The Reserve Bank of India (RBI) may lower the approval threshold in its revised circular for the resolution of stressed assets to 66 per cent of lenders by value from the current level of 100 per cent.													
MCX Natural Gas Apr-2019	173	0.9	0.52%														
Gold Jun-2019	31,830	268	0.85%														
MCX Silver May-2019	37,480	504	1.36%														
MCX Aluminium Apr-2019	153	1.85	1.22%														
MCX Copper Apr-2019	451	4.3	0.96%														
Fund Flows				NSE Indices / Sectoral Performance													
Cash(Rs Crores)																	
FII	5,235.16	4,260.28	974.88	Latest		10 Chg.	10 % Chg.	Latest		10 Chg.	10 % Chg.						
DII	3,181.77	3,838.83	-657.06	NIFTY BANK		29860.80	381.10	1.29%	NIFTY ENERGY		16305.75	295.05	1.84%				
F&O				NIFTY IT		16370.35	204.05	1.26%	NIFTY PHARMA		9459.00	70.20	0.75%				
FII Index Fut	9,720.12	9,278.78	441.34	NIFTY METAL		3047.75	5.75	0.19%	NIFTY MNC		13280.30	-18.55	-0.14%				
FII Index Opt	246,907.13	247,031.88	-124.75	NIFTY AUTO		8646.05	-36.85	-0.42%	NIFTY PSU BANK		3169.50	48.15	1.54%				
Market Turnover: NSE	Latest		10 Chg.	10 % Chg.	NIFTY FMCG		30631.25	136.20	0.45%	NIFTY SERV SECTOR		16210.50	226.15	1.41%			
Cash(INR cr)	31,883.60			2,352.48	7.37%	NSE Movers and Shakers											
F&O (INR cr)	1,423,405.23			234,385.90	19.71%	Top Gainers		Latest	10 Chg.	10 % Chg.	Top Losers		Latest	10 Chg.	10 % Chg.		
Total	1,455,288.83			236,738.38	19.39%	Hind. Petrol		268.80	13.95	5.47%	Hera Motors Ltd.		223.6	-8.1	-3.48%		
Market Volatility								UltraTech Cement		4,394.65	196.40	4.68%	Tata Moto Corp.		2611.9	-26.15	-0.99%
CBOE VIX	13.14			0.86	7.00%	Bharat Petroleum		349.00	12.65	3.76%	Coal India		254	-1.50	-0.59%		
INDIA VIX	23.71			-0.93	-3.78%	HCL Technologies		1,138.95	36.95	3.35%	Cipla		558.55	-3.15	-0.56%		
10 yrs Gsec Yield	Latest			1M Chg.	10 Chg.	ONGC		168.65	4.90	2.99%	Power Grid Corp		191.95	-1.05	-0.54%		
US	2.52%			0.09	-0.05	Indian ADR Stocks		Latest	10 Chg.	10 % Chg.			Latest	10 Chg.	10 % Chg.		
India	7.42%			-0.08	-0.05	Infosys ADR		10.58	0.05	0.47%	HDFC Bank ADR		116	1.83	1.60%		
Nifty Supports	S3			S2	S1	Tata Motors ADR		15.84	-0.64	-3.88%	ICICI Bank ADR		11.3	-0.05	-0.44%		
Nifty	11558			11628	11688	Nifty Resistance					R3		R2	R1			
Nifty Bank (NSEBANK)	29630			29720	29800	Nifty					11898		11840	11785			
						Nifty Bank (NSEBANK)					30180		30070	29985			
NIFTY 50 Companies support and Resistance																	
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1									
SUNPHARMA	Sun Pharmaceutical Industries Limited	457.40	459.95	464.90	467.45	472.40	474.95	479.90									
INFRADEL	Bharti Infratel Limited	281.00	286.00	293.50	298.50	306.00	311.00	318.50									
TCS	Tata Consultancy Services Limited	2,112.57	2,134.33	2,151.47	2,173.23	2,190.37	2,212.13	2,229.27									
ASIANPAINT	Asian Paints Limited	1,405.33	1,418.17	1,433.73	1,446.57	1,462.13	1,474.97	1,490.53									
INFY	Infosys Limited	712.80	718.40	726.70	732.30	740.60	746.20	754.50									
TITAN	Titan Company Limited	1,105.92	1,115.73	1,132.37	1,142.18	1,158.82	1,168.63	1,185.27									
UPL	UPL Limited	933.83	937.47	943.73	947.37	953.63	957.27	963.53									
YESBANK	Yes Bank Limited	223.83	227.52	233.03	236.72	242.23	245.92	251.43									
ICICIBANK	ICICI Bank Limited	386.62	390.03	395.82	399.23	405.02	408.43	414.22									
DRREDDY	Dr. Reddy's Laboratories Limited	2,757.63	2,785.37	2,819.53	2,847.27	2,881.43	2,909.17	2,943.33									
ULTRACEMCO	UltraTech Cement Limited	3,896.17	4,003.33	4,217.67	4,324.83	4,539.17	4,646.33	4,860.67									
WIPRO	Wipro Limited	286.70	288.45	290.80	292.55	294.90	296.65	299.00									
IBULHSGFIN	Indiabulls Housing Finance Limited	711.65	724.10	737.05	749.50	762.45	774.90	787.85									
ITC	ITC Limited	292.70	295.60	301.40	304.30	310.10	313.00	318.80									
IOC	Indian Oil Corporation Limited	147.58	149.02	151.28	152.72	154.98	156.42	158.68									
KOTAKBANK	Kotak Mahindra Bank Limited	1,315.25	1,327.45	1,345.60	1,357.80	1,375.95	1,388.15	1,406.30									
TECHM	Tech Mahindra Limited	795.33	800.67	809.33	814.67	823.33	828.67	837.33									
HDFCBANK	HDFC Bank Limited	2,220.52	2,233.78	2,257.37	2,270.63	2,294.22	2,307.48	2,331.07									
ONGC	Oil & Natural Gas Corporation Limited	161.13	163.42	165.88	168.17	170.63	172.92	175.38									
HINDUNILVR	Hindustan Unilever Limited	1,721.60	1,728.30	1,741.60	1,748.30	1,761.60	1,768.30	1,781.60									
LT	Larsen & Toubro Limited	1,338.07	1,344.03	1,351.52	1,357.48	1,364.97	1,370.93	1,378.42									
AXISBANK	Axis Bank Limited	723.58	730.97	740.93	748.32	758.28	765.67	775.63									
HDFC	Housing Development Finance Corporation Limited	1,898.55	1,915.90	1,950.30	1,967.65	2,002.05	2,019.40	2,053.80									
NTPC	NTPC Limited	130.37	131.33	132.52	133.48	134.67	135.63	136.82									
HCLTECH	HCL Technologies Limited	1,065.98	1,081.42	1,111.23	1,126.67	1,156.48	1,171.92	1,201.73									
INDUSINDBK	IndusInd Bank Limited	1,631.17	1,646.13	1,675.07	1,690.03	1,718.97	1,733.93	1,762.87									
RELIANCE	Reliance Industries Limited	1,343.68	1,354.97	1,372.23	1,383.52	1,400.78	1,412.07	1,429.33									
BAJAJ-AUTO	Bajaj Auto Limited	2,980.83	3,003.02	3,038.48	3,060.67	3,096.13	3,118.32	3,153.78									
BAJFINANCE	Bajaj Finance Limited	2,980.93	3,006.47	3,047.93	3,073.47	3,114.93	3,140.47	3,181.93									
ZEEL	Zee Entertainment Enterprises Limited	395.02	400.08	408.87	413.93	422.72	427.78	436.57									
CIPLA	Cipla Limited	541.80	547.50	553.10	558.80	564.40	570.10	575.70									
BAJAJFINSV	Bajaj Finserv Limited	7,340.88	7,408.22	7,537.83	7,605.17	7,734.78	7,802.12	7,931.73									
SBIN	State Bank of India	297.23	300.42	305.58	308.77	313.93	317.12	322.28									
ADANIAPORTS	ADANIAPORTS	379.50	382.80	387.40	390.70	395.30	398.60	403.20									
COALINDIA	Coal India Limited	247.27	250.33	252.17	255.23	257.07	260.13	261.97									
GRASIM	Grasim Industries Limited	823.30	836.45	860.70	873.85	898.10	911.25	935.50									
BHARTIARTL	Bharti Airtel Limited	306.77	311.18	317.47	321.88	328.17	332.58	338.87									
POWERGRID	Power Grid Corporation of India Limited	185.22	187.63	189.82	192.23	194.42	196.83	199.02									
MARUTI	Maruti Suzuki India Limited	6,710.30	6,810.15	6,902.25	7,002.10	7,094.20	7,194.05	7,286.15									
TATAMOTORS	Tata Motors Limited	201.57	209.58	216.92	224.93	232.27	240.28	247.62									
BPCL	Bharat Petroleum Corporation Limited	332.93	336.52	342.73	346.32	352.53	356.12	362.33									
GAIL	GAIL (India) Limited	333.17	336.43	341.47	344.73	349.77	353.03	358.07									
HEROMOTOCO	Hero MotoCorp Limited	2,498.72	2,540.43	2,578.17	2,619.88	2,657.62	2,699.33	2,737.07									
HINDALCO	Hindalco Industries Limited	193.80	195.50	198.00	199.70	202.20	203.90	206.40									
M&M	Mahindra & Mahindra Limited	657.48	659.87	664.43	666.82	671.38	673.77	678.33									
VEDL	Vedanta Limited	167.08	169.07	172.03	174.02	176.98	178.97	181.93									
TATASTEEL	Tata Steel Limited	500.10	506.40	515.25	521.55	530.40	536.70	545.55									
JSWSTEEL	JSW Steel Limited	281.60	284.00	288.20	290.60	294.80	297.20	301.40									
EICHERMOT	Eicher Motors Limited	19,826.67	19,983.33	20,266.67	20,423.33	20,706.67	20,863.33	21,146.67									
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